

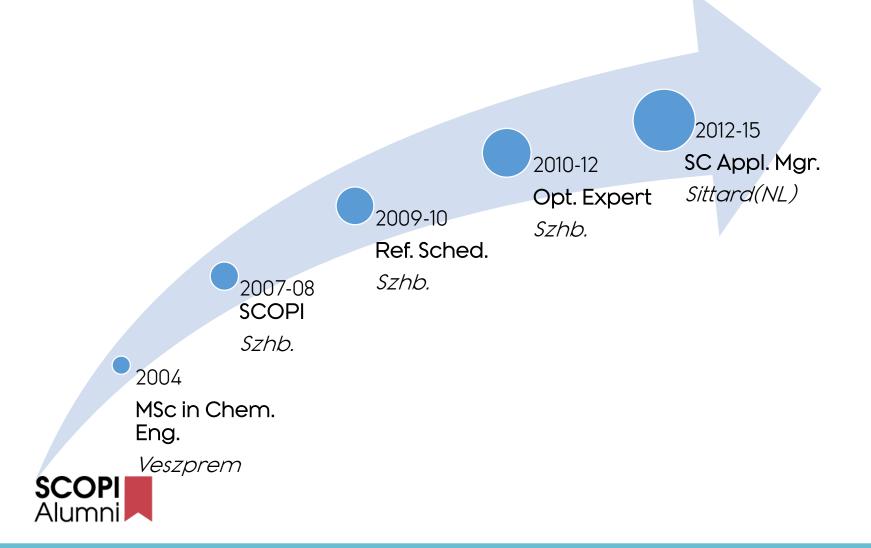
#### TOGETHER WITH ASPENTECH

'A weird marriage' - personal view

# Balazs Balasko SABIC Europe - SCP Application Manager 12/3/2015- Veszprem - SCOPI Alumni Conference

#### Who am I?

Some milestones



#### Who is AspenTech?

Growth through numerous acquisitions (sample)

Petr. Supply Chain

- ► PIMS / PIMS-AO (Bechtel, 1997)
- ► APS / MBO (Houston Consulting Group, 1997)

Advanced Process Control

► Aspen DMC+ (DMC Corporation, 1996)

**MES** 

► IP21 / Process Explorer (Industrial Systems Inc., 1995)

Engineering

- ► Aspen HYSIS (Hyprotech, 2001)
- ► Aspen Plus

#### aspenONE

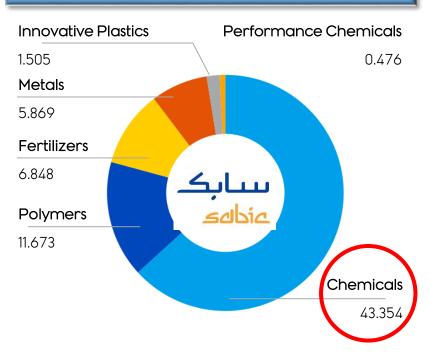




Source: www.aspentech.com

#### Who is SABIC in Europe?

2<sup>nd</sup> largest globally diversified chemical company with 6 strategic business units



SBU Chemicals in Europe responsible for 6Mtons produced by 3 crackers





## IT vs. HC Industry

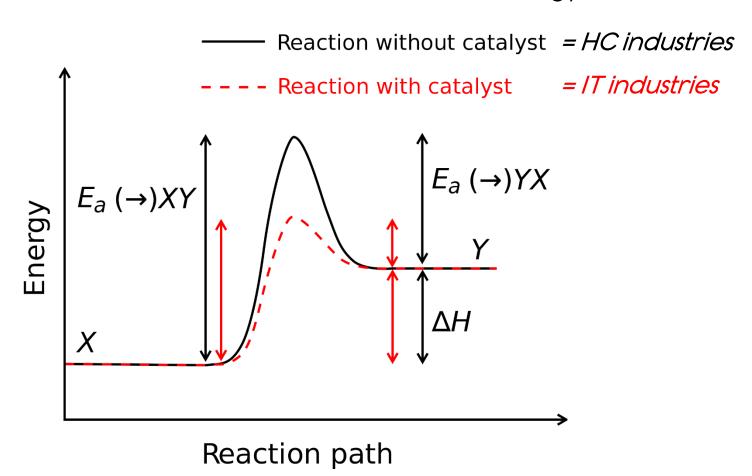
the fundamental contradiction: adaptation speed





### IT vs. HC Industry

the fundamental contradiction: activation energy





Source: Wikipedia.org

#### AspenTech vs. Users

different business understanding

of interest

Conflicts

Together on a journey

One Community

Modelling framework

Tool-to-tool integration

Overselling

Revenue oriented

Mature technology

Intellectual properties

Best practices

Tool-to-process integration

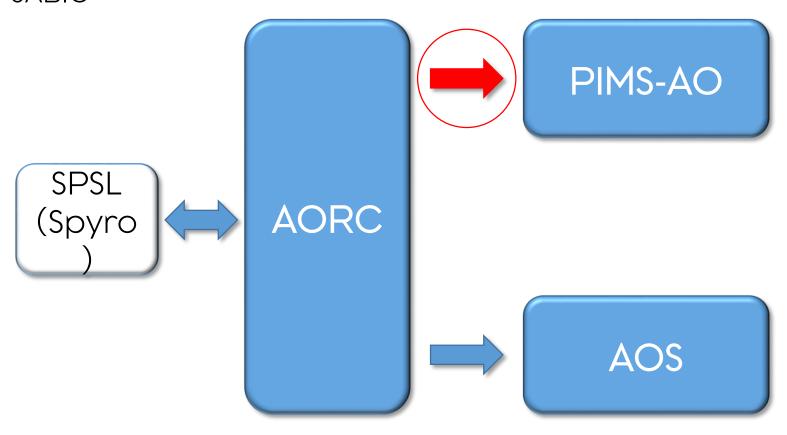
Realizable value creation

Solution oriented



#### Real life example.

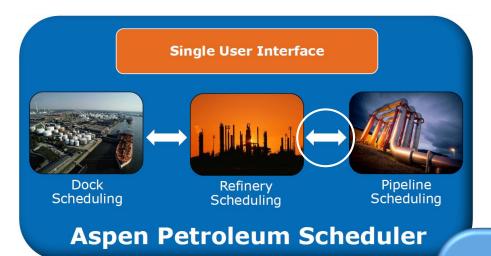
Aspen Olefins Regression Calculation technology at SABIC





### More examples to come.

Pipeline scheduling and reporting



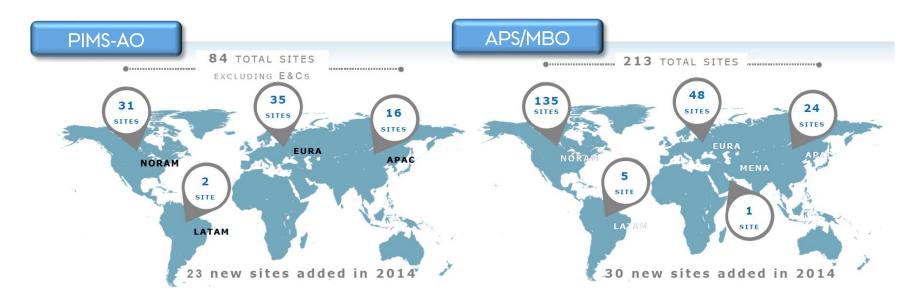




#### There is always a 'BUT'

numbers do not lie

PIMS: 75%+ market share in optimization





### Importance of PIMS Platinum

a typical supply push



True integration only via common asset model



Peers applying decent technologies



Aging expert population



Thin clients and cloud computing

Conflicts of interest





'Why marry grandma again

#### Potential Platinum users



'Why marry if it is not ready



#### Take aways



Software providers incl. AspenTech clearly in a transition period



PIMS customers under a supply push



Divorce is costly if not taking the pace

If SCOPI = 'PIMS Academy' then

How to position it for future challenges?





# **THANK YOU** FOR YOUR ATTENTION

**MORE INFO** 

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#### Back up

Peers to AspenTech on SC Planning and Scheduling

Company	Planning	Scheduling
Haverly Systems	GRTMPS	H/Sched
Schneider El. (Invensys)	SimSci Spiral Suite	SimSci Spiral Suite
OM Partners	OMP Plus	OMP Plus
AIMMS	AIMMS	-
Honeywell	RPMS	-
Ingenious	ProPlan	-
Dassault Systems (Quintiq)	Quintiq for planning	Quintiq for scheduling
Optience	SCMart Suite	SCMart Suite
M3 Tech	SIMTO Planning	SIMTO Scheduling
Prometheus	SIMRAF	SIMRAF/PRORAF
Princeps	PrincepsLP	Flowers
Soteica	-	VisualMESA
Triplepoint (WAMsystems)	SCO	SCO



#### Back up

Market share of mobile operating systems

Historically a Highly Dynamic Platform Market

